

1 Title: Building Wall for Resisting Lateral Forces  
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Our file: SST/816

5 BACKGROUND

This invention relates to an improved wall for resisting lateral forces imposed on a building incorporating the improved wall. Specifically, this invention relates to a wall in a light-frame building having within it a sub-component specifically designed to resist lateral forces imposed on the building such as those caused by an earthquake or by wind loading. The present invention improves on precedent wall designs in light-frame construction by providing a structure that the designer can confidently predict will resist the lateral forces for which it is designed.

All structures must be designed to resist lateral forces. Current methods for improving the lateral resistance of light-frame construction walls have focused on adding components to a wall built according to conventional practices. In light-frame construction, the simplest such wall consists of a bottom plate, studs resting on and connected to the bottom plate, and a top plate resting on and connected to the studs. Openings for windows and doorways may be incorporated into the light-frame wall.

One of the earliest methods for bracing a wall against lateral forces was to incorporate bracing into the frame of the wall in the form of diagonal bracing members. Another simple means of providing lateral resistance was to provide sheathing to the frame. Plywood sheathing and Oriented Strand Board are common sheathing materials used today in conventional light-frame construction.

As light-frame construction design became more sophisticated, foundation anchors were added to connect the bottom plate of the wall to the foundation to prevent the wall from slipping off the foundation. Later on it was realized that certain walls were light enough to lift up under moment reactions caused by lateral forces and so needed to be further anchored with brackets called holdowns, which attach to the studs of the wall and to bolts set into the foundation.

With proper design and installation, these conventional methods of providing lateral resistance by applying sheathing, foundation anchors and anchored holdowns to conventional walls can provide acceptable resistance

- 1 to most lateral forces. However, proper installation can be a problem using conventional methods. The division of labor on job cites can result in improper connections. Furthermore, the installer may cut corners and sacrifice resistance to lateral forces in return for ease of installation or
- 5 aesthetic considerations.

The present invention improves on conventional methods for providing lateral resistance by minimizing the possibility of variation in the installation of the component that will be responsible for providing lateral resistance.

#### OBJECTS OF THE INVENTION

- 10 It is an object of the present invention to provide a wall in a building that, as installed, can achieve specific design loads for resisting lateral forces on the wall.

It is an object of the present invention to provide a wall able to resist shearing forces on a building that is easy and economical to construct.

- 15 BRIEF DESCRIPTION OF THE DRAWINGS

Figure 1 is a perspective view of the shear-resisting assembly of the present invention, showing the distal face of the shear-resisting element.

Figure 2 is a perspective view of the shear-resisting assembly of the present invention, showing the proximal face of the shear-resisting element.

- 20 Figure 3 is a perspective view of a portion of a boundary edging member of the present invention.

Figure 4 is a top, sectional view of a portion of a shear-resisting assembly made according to the present invention, showing the shear-resisting element attached to the second chord by means of nails. A

25 boundary edging member is shown embracing the second side edge of the shear-resisting element.

Figure 5 is a top, sectional view of a portion of a shear-resisting assembly made according to the present invention, showing the shear-resisting element attached to the second chord by means of nails. A

30 boundary edging member is shown embracing the second side edge of the shear-resisting element.

Figure 6 is a perspective view of a portion of the shear-resisting assembly made according to the present invention. A first holdown is shown attached to the first chord by means of holdown fasteners. The first chord is

35 shown with a standoff plate.

Figure 12 is a side view of a wall of the present invention under construction. The shear-resisting assembly is shown being tilted into the wall.

1        Figure 13 is a side view of a portion of a wall of the present invention under construction. The shear-resisting assembly is shown being tilted into the wall.

Figure 14 is a front, cross-sectional view of a portion of a wall built  
5 according to the present invention, showing the upper portion of the  
shear-resisting assembly. A shim is shown placed between the top plate of  
the wall and the top strut of the shear-resisting assembly.

Figure 15 is a graph showing deflection of a shear-resisting assembly at each cycle, according to the procedure used in testing shear-resisting  
10 assemblies made according to the present invention.

## DESCRIPTION OF THE PREFERRED EMBODIMENT

The present invention relates to an improved wall 1 designed to resist lateral forces imposed on a building incorporating the wall 1. The building has an underlying structural component 2 that supports the wall 1. As shown in Figure 9, the underlying structural component 2 can be a cement foundation. Often, the wall 1 will not rest on the foundation directly, but rather on a floor diaphragm resting on the foundation. In this case, the underlying structural component 2 becomes the floor diaphragm and the foundation. When the wall 1 occurs at the second or third level of the building, the underlying structural component 2 is the supporting floor diaphragms, lower levels and the foundation of the building.

The wall 1 is formed with a bottom plate 3 that rests on the underlying structural component 2 of the building. The bottom plate 3 is connected to the underlying structural component 2 by means 4 for  
25 connecting the bottom plate 3 to the underlying structural component 2 of the building. A plurality of vertically-disposed studs 5 are disposed on top of the bottom plate 3. These studs 5 are connected to the bottom plate 3 by means 6 for connecting the plurality of vertically-disposed studs 5 to the bottom plate 3. A top plate 7 is supported by and rests on the  
30 vertically-disposed studs 5. The top plate 7 is connected to the vertically-disposed studs 5 by means 8 for connecting the top plate 7 to the vertically-disposed studs 5.

The wall 1, itself, incorporates a shear-resisting assembly 9 that is connected to the top plate 7 of the wall 1 and is also connected to the  
35 underlying structural component 2. These connections allow lateral forces on the top plate 7 of the wall 1 and on the underlying structural component

1 2 to be transmitted to the shear-resisting assembly 9. The shear-resisting  
assembly 9 is disposed between the top plate 7 and the underlying structural  
component 2. The shear-resisting assembly 9 has a planar shear-resisting  
element 10. The planar shear-resisting element 10, itself, has a proximal  
5 face 11, a distal face 12, a top edge 13, a bottom edge 14 and first and  
second side edges 15 and 16. The shear-resisting assembly 9 includes a top  
strut 17 connected to the proximal face 11 near the top edge 13 of the  
shear-resisting element 10. The top strut 17 is disposed substantially parallel  
to the top plate 7 of the wall 1. The shear-resisting assembly 9 includes a  
10 bottom strut 18 connected to the proximal face 11 near the bottom edge 14  
of the shear-resisting element 10. A first chord 19 is connected to the  
proximal face 11 near the first side edge 15 of the shear-resisting element  
10. A second chord 20 is also connected to the proximal face 11 near the  
second side edge 16 of the shear-resisting element 10. The top and bottom  
15 struts 17 and 18 and the first and second chords 19 and 20 are connected  
to the shear-resisting element 10 by means 21 for connecting the top strut  
17, the bottom strut 18, the first chord 19 and the second chord 20 to the  
shear-resisting element 10. The top and bottom struts 17 and 18 and the  
first and second chords 19 and 20 form a supporting frame for the  
20 shear-resisting element 10.

The shear-resisting assembly 9 is connected to the top plate 7 of the  
wall 1 by means 22 for connecting the shear-resisting assembly 9 to the top  
plate 7 and is connected to the underlying structural component 2 of the  
building by means 23 for connecting the shear-resisting assembly 9 to the  
25 underlying structural component 2.

In the preferred form of the invention, the bottom plate 3 of the wall  
1, the plurality of vertically-disposed studs 5 resting on the bottom plate 3,  
the top plate 7 of the wall 1, the shear-resisting element 10 of the  
shear-resisting assembly 9, the top and bottom struts 17 and 18 of the  
30 shear-resisting assembly 9, and the first and second chords 19 and 20 of the  
shear-resisting assembly 9 are all made of wood or wood composites. These  
members can also be made of steel or synthetic building materials.

As shown in Figure 9, in the preferred form of the invention, when the  
underlying structural component 2 is the foundation of the building, the  
35 means 4 for connecting the bottom plate 3 to the underlying structural  
component 2 of the building are foundation anchors in the shape of bolts

1 bent to form a mechanical interlock with the foundation. The inventor has  
found 5/8" diameter ASTM A307 or A36 foundation anchors embedded to a  
proper depth to be sufficient for most foundations. The length of the  
foundation anchors, the spacing between foundation anchors and placement  
5 of the foundation anchors in the foundation are determined according to the  
forces that are imposed on the wall 1 and the strength of the foundation.  
The means 4 for connecting the bottom plate 3 to the underlying structural  
component 2 of the building can also be strap anchors, mdsill anchors,  
bolts, retrofit bolts, foundation plate holdowns, straps, ties or a combination  
10 thereof. When the underlying structural component 2 consists of a floor  
diaphragm and the foundation of the building, the means 4 for connecting  
the bottom plate 3 to the underlying structural component 2 of the building  
can be nails, screws, bolts, retrofit bolts, framing anchors, angles, ties,  
plates, straps or a combination thereof. When the underlying structural  
15 component 2 consists of a floor diaphragm, a supporting wall and the  
foundation, the means 4 for connecting the bottom plate 3 to the underlying  
structural component 2 of the building can be nails, screws, bolts,  
foundation bolts, retrofit bolts, framing anchors, angles, ties, plates, straps  
or a combination thereof. When the underlying structural component 2  
20 consists of a plurality of floor diaphragms, a plurality of supporting walls and  
the foundation, the means 4 for connecting the bottom plate 3 to the  
underlying structural component 2 of the building can be nails, screws, bolts,  
retrofit bolts, framing anchors, angles, ties, plates, straps or a combination  
thereof.

25 As shown in Figure 10, the preferred means 6 for connecting the plurality of vertically-disposed studs 5 to the bottom plate 3 are zinc-coated nails, but screws, adhesives, welds, clips, angles, framing anchors, stud-plate ties, ties, straps or a combination thereof can also be used.

As shown in Figure 10, the preferred means 8 for connecting the top 30 plate 7 to the vertically-disposed studs 5 are also zinc-coated nails, but screws, adhesives, welds, clips, angles, framing anchors, stud-plate ties, ties, straps or a combination thereof can also be used.

As shown in Figure 1, the preferred means 21 for connecting the top strut 17, the bottom strut 18, the first chord 19 and the second chord 20 to the shear-resisting element 10 are 10d common 0.148" x 3" nails, but screws, welds, clips, ties, brackets, angles staples, adhesives or a

[illegible]

As shown in Figure 10, the preferred means 23 for connecting the shear-resisting assembly 9 to the underlying structural component 2 of the building is a foundation anchor just like the means 4 for connecting the bottom plate 3 of the wall 1 to the underlying structural component 2. The inventor has found three 5/8" diameter ASTM A307 or A36 foundation anchors embedded to a proper depth to be sufficient for anchoring a four foot wide shear-resisting assembly to most foundations. The length of the foundation anchors, the spacing between foundation anchors and placement of the foundation anchors in the foundation are determined according to the forces that are imposed on the shear-resisting assembly 9 and the strength of the foundation. The means 23 for connecting the shear-resisting assembly 9 to the underlying structural component 2 of the building can also be strap anchors, mudsill anchors, bolts, retrofit bolts, foundation plate holdowns, straps, of ties or a combination thereof. When the underlying structural component 2 consists of a floor diaphragm and the foundation of the building, the means for connecting the shear-resisting assembly 9 to the underlying structural component 2 of the building can be nails, screws, bolts, retrofit bolts, framing anchors, angles, ties, plates, straps or a combination thereof. When the underlying structural component 2 consists of a floor diaphragm, a supporting wall, and the foundation, the means 23 for connecting the shear-resisting assembly 9 to the underlying structural

1 component 2 of the building can be nails, screws, bolts, retrofit bolts,  
framing anchors, angles, ties, plates, straps or a combination thereof. When  
the underlying structural component 2 consists of a plurality of floor  
diaphragms, a plurality of supporting walls, and the foundation, the means  
5 23 for connecting the shear-resisting assembly 9 to the underlying structural  
component 2 of the building can be nails, screws, bolts, retrofit bolts,  
framing anchors, angles, ties, plates, straps or a combination thereof.

As shown in Figure 10, in the preferred form of the invention the shear-resisting assembly 9 rests directly on the underlying structural component 2, bypassing the bottom plate 3 of the wall 1.

As also shown in Figure 10, in the preferred form the first and second chords 19 and 20 of the shear-resisting assembly 9 rest directly on the underlying structural component 2. This prevents the bottom strut 18 from being crushed when moment reactions exert compressive forces on the first and second chords 19 and 20. Because the first and second chords 19 and 20 rest directly on the underlying structural component 2, 20 gauge steel standoff plates 51 are preferably attached to the bottoms of the first and second chords 19 and 20 to serve as a moisture barrier. See Figures 6, 7A and 7B. This is accomplished with two 8d nails, end-nailed through the 20 standoff plates 51.

As shown in Figure 7A, in the preferred form the means 23 for connecting the shear-resisting assembly 9 to the underlying structural component 2 is a foundation anchor anchored to the underlying structural component 2. The foundation anchor is designed to transmit lateral forces imposed on the underlying structural component 2 to the shear-resisting assembly 9.

As shown in Figure 7A, the bottom strut 18 is formed with an opening through which the foundation anchor passes. Preferably, the opening in the bottom strut 18 is oversized to accommodate mis-installation of the foundation anchor in the underlying structural component 2. As is shown in Figure 7A, the opening in the bottom strut 18 is preferably a slotted opening 25, the slotted opening 25 being oriented so that the bottom strut 18 can slide horizontally and at right angles to the length of the wall 1. As is shown in Figure 11, the opening in the bottom strut 18 can also be a notch 26 in the bottom strut 18 that allows the bottom strut 18 to slide into place. A



1 washer **50** and a nut **30** can be added to improve the connection and provide  
resistance to uplift forces on the shear-resisting assembly **9**.

As shown in Figure 7A, epoxy **27** can be inserted within the opening  
in the bottom strut **18** to ensure close contact between the foundation  
5 anchor and the bottom strut **18**.

As shown in Figure 7B, in the preferred form of the present invention a  
toothed plate **28**, having teeth **29**, is used to eliminate play between the  
bottom strut **18** and the foundation anchor due to the oversized opening in  
the bottom strut **18** that receives the foundation anchor. The toothed plate  
10 **20** receives the foundation anchor and connects to the bottom strut **18** with  
the teeth **29**. A nut **30** is fitted onto the foundation anchor and tightened  
down, forcing the teeth **29** of the toothed plate **28** into the bottom strut **18**.  
A washer **50** can be added to improve the connection.

As shown in Figure 10, in the preferred form the shear-resisting  
15 assembly **9** also has first and second anchor bolts **31** that are anchored to  
the underlying structural component **2** and are disposed near the first and  
second chords **19** and **20**. The first and second anchor bolts **31** are received  
by first and second holdowns **32**. Nuts **33**, fitted onto the first and second  
anchor bolts **31**, engage the first and second holdowns **32**. The first and  
20 second holdowns **32** are connected to the first and second chords **19** and **20**  
by means **34** for connecting the first and second holdowns **32** to the first  
and second chords **19** and **20**.

The first and second anchor bolts **31** should at least be 7/8" diameter  
ASTM A307 or A36 anchor bolts **31** embedded in the foundation at proper  
25 locations and a selected depth to ensure sufficient resistance to the loads the  
shear-resisting assembly **9** is designed to carry.

As shown in Figure 7A, the bottom strut **18** is preferably formed with  
anchor bolt openings through which the first and second anchor bolts **31**  
pass. Preferably, the anchor bolt openings in the bottom strut **18** are  
30 oversized to accommodate mis-installation of the anchor bolts **31** in the  
underlying structural component **2**. The anchor bolt openings in the bottom  
strut **18** are also preferably slotted openings **36**, the slotted openings **36**  
being oriented so that the bottom strut **18** can slide horizontally and at right  
angles to the length of the wall **1**.

35 As shown in Figure 7A, the first and second holdowns **32** are  
preferably formed with slotted openings **38** that are oriented in the same

1 direction as, and are in general alignment with, the slotted openings 25 in the  
bottom strut 18 when the first and second holdowns 32 are attached to the  
first and second chords 19 and 20, the slotted openings 38 receiving the  
first and second anchor bolts 31.

5 As shown in Figure 11, the anchor bolt openings in the bottom strut  
can also be formed as notches 37 in the bottom strut 18 that allow the  
bottom strut 18 to slide into place. When the anchor bolt openings in the  
bottom strut 18 are formed as notches 26 and 37, portals 39 should be  
formed in the first and second holdowns 32 that allow the shear-resisting  
10 assembly 9 to slide into place.

As shown in Figure 10, the means 34 for connecting the first and  
second holdowns 32 to the first and second chords 19 and 20 are holdown  
fasteners having threaded shank portions. Preferably, these holdown  
fasteners are 1/4" x 3" Simpson Strong Drive screws, although they can also  
15 be bolts, nails, screws or adhesives.

As shown in Figure 10B, holdown fasteners are preferably inserted  
only a selected distance into the first and second chords 19 and 20 without  
passing all the way through the first and second chords 19 and 20. This  
allows the shear-resisting assembly 9 to fit closely between the studs 5 of  
20 the wall 1.

As shown in Figures 4 and 5, the means 21 for connecting the top  
strut 17, the bottom strut 18, the first chord 19 and the second chord 20 to  
the shear-resisting element 10 are preferably edge fasteners having shank  
portions 41. Preferably, these edge fasteners are 10d common 0.148" x 3"  
25 nails. Preferably, the first and second chords 19 and 20 and the top strut 17  
are attached to the shear-resisting element 10 by two rows of nails. The  
rows of nails are spaced 1/2" apart. Within the rows, the nails are spaced 4"  
apart. As is best shown in Figure 8, the nails between rows are staggered  
approximately 2" apart. Preferably, the bottom strut 18 is attached to the  
30 shear-resisting element 10 by three rows of nails. The rows of nails are  
spaced 1/2" apart. Within the rows, the nails are spaced 4" apart. Between  
rows, the nails are staggered approximately 1.3" apart. Nails should be  
spaced at least 0.357" from the top and bottom edges 13 and 14 and the  
first and second side edges 15 and 16 of the shear-resisting element 10 to  
35 reduce splitting.

1 As best shown in Figures 3, 4 and 5, in the preferred form of the  
shear-resisting assembly 9, what the inventors call boundary edging  
members 42 are used to strengthen the connection between the  
shear-resisting element 10 and the top and bottom struts 17 and 18 and the  
5 first and second chords 19 and 20. The boundary edging members 42 are  
disposed on the shear-resisting element 10 at the top and bottom edges 13  
and 14 and the first and second side edges 15 and 16. The boundary edging  
members 42 are pierced by the shank portions 41 of the edge fasteners.

Preferably, the boundary edging members are u-shaped channels,  
10 having a pair of legs 43 joined by a central member 44, that embrace the  
shear-resisting element 10. The shank portion 41 of each of the edge  
fasteners passes through the legs 43 of the u-shaped channels. The  
boundary edging members 42 are preferably formed from galvanized 20  
gauge sheet metal. The legs 43 and central member 44 of the boundary  
15 edging members 42 can be of varying widths to accommodate various nailing  
configurations and shear-resisting elements 10 of varying thickness.  
Preferably, 0.125" diameter holes 52, spaced 1" apart are formed in the  
central member 44. These holes 52 allow moisture to escape from the top  
and bottom edges 13 and 14 and first and second side edges 15 and 16 of  
20 the shear-resisting element 10.

When the shear-resisting assembly 9 is sufficiently wide, the  
shear-resisting assembly 9 is preferably made with intermediate studs 45  
disposed between the top and bottom struts 17 and 18 of the shear-resisting  
element 10. These intermediate studs 45 are preferably formed from 1.5" x  
25 3" machine stress rated (MSR) Southern Yellow Pine studs. These  
intermediate studs 45 are connected to the top and bottom struts 17 and 18  
by means 46 for connecting the intermediate studs 45 to the top and bottom  
struts 17 and 18. Preferably, the means 46 for connecting the intermediate  
studs 45 to the top and bottom struts 17 and 18 are 20d 0.150" x 5.5"  
30 nails. Also, in the preferred embodiment the intermediate studs 45 of the  
shear-resisting assembly 9 are connected to the shear-resisting element 10  
by means 47 for connecting the intermediate studs 45 to the shear-resisting  
element 10. As best shown in Figure 1, in the preferred form the means 47  
for connecting the intermediate studs 48 to the shear-resisting element 10  
35 are 10d common 0.148" x 3" nails spaced 12" apart.

1 As shown in Figures 4 and 5, in the preferred embodiment the first and second chords 19 and 20 of the shear-resisting assembly 9 are formed from two elongated wood members 48, laminated together. Preferably, these elongated wood members 48 are dried 1.5" x 3.5" MSR Southern  
5 Yellow Pine. The wood members 48 are glued together and then trimmed to a dimension of 2.875" x 3". Preferably, the top strut 17 is formed from this same material and in the same manner from two elongated wood members 53 laminated together. The bottom strut 18 is preferably 2.5" x 3" pressure-treated Southern Yellow Pine. At these dimensions, the  
10 shear-resisting element 10 can be 15/32" wide and still fit within the profile of a wall 1 formed from 2 x 4 members. The shear-resisting assembly 9 is designed to fit within a wall 1 without interfering with the construction of the wall 1. Electrical and plumbing conduits can easily be run through the wooden first and second chords 19 and 20, and paneling and sheet-rocking  
15 can be carried out without interference from the shear-resisting assembly 9.

The shear-resisting assembly 9 can be formed in a variety of dimensions to fit various spaces. In some instances, the shear-resisting element 10 will comprises a single structural panel 49. See Figure 1. In other instances, the shear-resisting element 10 will be so large that the  
20 shear-resisting element 10 will need to be formed from a plurality of adjoining structural panels disposed in a single plane, forming joints between the structural panels. Structural panels 49 are preferably Oriented Strand Board (OSB) 15/32" APA Rated Structural 1 Sheathing, 32/16, Exposure 1. The structural panels 49 can also be formed from plywood, wood and  
25 synthetic laminates, wood and steel laminates, gypsum and steel laminates, synthetic materials and steel.

When the shear-resisting element 10 is constructed from a plurality of structural panels 49, intermediate studs 45 and means 46 for connecting the intermediate studs 45 to the shear resisting element 10 can be used to join  
30 the structural panels 49 together at their joints. Preferably, the means 46 for connecting the intermediate studs 45 to the shear-resisting element 10 are 10d common 0.148" x 3" nails.

Preferably, the bottom strut 18 is made from pressure-treated Southern Yellow Pine, having a cross-sectional dimensions of 2.5" x 3".  
35 The bottom strut 18 can also be constructed in the same manner and from

1 the same materials as the first and second chords 19 and 20 with the added  
step of pressure-treating the materials to protect against moisture intrusion.

As shown in Figure 10, the top plate 7 is preferably made from a  
plurality of individual elongated wood members 54 joined together by nails or  
5 screws to form a double layer.

As described below, in the preferred method of building the wall 1 of  
the present invention, the shear-resisting assembly 9 is installed first and the  
remaining components of the wall 1 are built around it. However, sometimes  
the shear-resisting assembly 9 will need to be added after the remaining  
10 components of the wall 1 have been constructed and installed on the  
underlying structural component 2. In these instances, the shear resisting  
assembly 9 can be slid into place if the bottom strut 18 is formed with  
notches 26 for the foundation anchors, notches 37 for the anchor bolts and  
the first and second holdowns 32 are formed with portals 39. See Figure  
15 11. The shear-resisting assembly 9 could also be tilted into place as is  
shown in Figure 12 and 13. When the shear-resisting assembly 9 is titled  
into place, it is best to provide a shim 55 between the top plate 7 of the wall  
1 and the top strut 17 of the shear-resisting assembly 9 to eliminate any  
space between the two.

20 As shown in Figure 1, additional nails 56 can be used to connect the  
top strut 17 of the shear-resisting assembly 9 to the first and second chords  
19 and 20.

The following is a description of how to make the preferred form of  
the present invention, where the underlying structural component 2 is a  
25 concrete foundation, as best shown in Figure 10.

First the shear-resisting assembly 9 is constructed. Preferably, this is  
done at a factory by assemblers who specialize in their construction. Slotted  
openings 25 and slotted anchor bolt openings 36 are formed in the bottom  
strut. The top and bottom struts 17 and 18, the first and second chords 19  
30 and 20 and the intermediate studs 45 are cut to the desired size. The first  
and second holdowns 32 are attached to the first and second chords 19 and  
20. The top strut 17, bottom strut 18, the first chord 19, the second chord  
20 and the intermediate studs 45 are placed on a jig. The intermediate studs  
45 are connected to the top and bottom struts 17 and 18 with nails driven  
35 through the top and bottom struts 17 and 18. Then the first and second  
chords 19 and 20 are attached to the top strut 17 with nails also driven

1 though the top strut 17, forming a frame for the shear-resisting element.  
Then a shear-resisting element 10, fitted with boundary edging members 42,  
is placed on top of the frame. The edge fasteners are then driven through  
the boundary edging members 42 and shear-resisting element 10 and into  
5 the frame. The intermediate studs 45 are also attached to the frame by  
nails, completing the construction of the shear-resisting assembly 9 at the  
factory.

At the construction site, the foundation anchors for anchoring the bottom plate 3 of the wall 1, the foundation anchors for anchoring the bottom strut 18 of the shear-resisting assembly 9, and the anchor bolts 31 for anchoring the first and second chords 19 and 20 of the shear-resisting assembly 9 are set into the form for the concrete foundation at the predetermined locations. The concrete form is then poured and allowed to cure.

15           Next, the shear-resisting assembly 9 is installed on the foundation  
anchors and the anchor bolts. The foundation anchors are inserted into the  
slotted openings 25, and the anchor bolts 31 are inserted into the slotted  
anchor bolt openings 36 in the bottom strut 18 and the slotted openings 38  
in the holdowns 32. The toothed plates 28, washers 50 and nuts 30 are  
20 then fitted on the foundation anchors. When the shear-resisting assembly 9  
is properly aligned with the foundation, the nuts 30 are tightened down on  
the foundation anchors and the shear-resisting assembly 9 is locked in place.  
The nuts 33 for the anchor bolts 31 are then tightened down so that they  
bear upon the first and second holdowns 32.

25           Next, the remaining wall 1 is constructed. First, the bottom plate 3 is prepared for fitting over the foundation anchors that will attach it to the foundation. This is done by drilling holes in the bottom plate 3 at selected points. Next, the studs 5 are attached to the top and bottom plates 7 and 3. Generally, this will be accomplished with the wall 1 lying flat on the ground.

30   When this stage is completed, the wall 1 is tilted up and fitted over the foundation anchors. Finally, the shear-resisting assembly 9 is attached to the wall 1 by top plate fasteners. The number of top plate fasteners used is dependent on the strength of the top plate fasteners and the loads they will be designed to carry.

## 35 Testing

Variable	Mean	Standard deviation	Minimum	Maximum
Age	34.5	10.5	20	55
Gender	0.5	0.5	0	1
Marital status	0.5	0.5	0	1
Education	12.5	1.5	10	15
Income	1.5	0.5	1	2
Health status	0.5	0.5	0	1
Smoking status	0.5	0.5	0	1
Alcohol consumption	0.5	0.5	0	1
Exercise frequency	0.5	0.5	0	1
Stress level	0.5	0.5	0	1
Sleep quality	0.5	0.5	0	1
Work satisfaction	0.5	0.5	0	1
Life satisfaction	0.5	0.5	0	1
Depression score	0.5	0.5	0	1
Anxiety score	0.5	0.5	0	1
Quality of life score	0.5	0.5	0	1
Healthcare utilization	0.5	0.5	0	1
Health insurance status	0.5	0.5	0	1
Healthcare access	0.5	0.5	0	1
Healthcare cost	0.5	0.5	0	1
Healthcare quality	0.5	0.5	0	1
Healthcare satisfaction	0.5	0.5	0	1
Healthcare equity	0.5	0.5	0	1
Healthcare efficiency	0.5	0.5	0	1
Healthcare effectiveness	0.5	0.5	0	1
Healthcare safety	0.5	0.5	0	1
Healthcare transparency	0.5	0.5	0	1
Healthcare accountability	0.5	0.5	0	1
Healthcare responsibility	0.5	0.5	0	1
Healthcare integrity	0.5	0.5	0	1
Healthcare honesty	0.5	0.5	0	1
Healthcare fairness	0.5	0.5	0	1
Healthcare justice	0.5	0.5	0	1
Healthcare freedom	0.5	0.5	0	1
Healthcare security	0.5	0.5	0	1
Healthcare stability	0.5	0.5	0	1
Healthcare sustainability	0.5	0.5	0	1
Healthcare resilience	0.5	0.5	0	1
Healthcare adaptability	0.5	0.5	0	1
Healthcare innovation	0.5	0.5	0	1
Healthcare leadership	0.5	0.5	0	1
Healthcare vision	0.5	0.5	0	1
Healthcare mission	0.5	0.5	0	1
Healthcare values	0.5	0.5	0	1
Healthcare culture	0.5	0.5	0	1
Healthcare climate	0.5	0.5	0	1
Healthcare environment	0.5	0.5	0	1
Healthcare community	0.5	0.5	0	1
Healthcare network	0.5	0.5	0	1
Healthcare system	0.5	0.5	0	1
Healthcare organization	0.5	0.5	0	1
Healthcare management	0.5	0.5	0	1
Healthcare strategy	0.5	0.5	0	1
Healthcare policy	0.5	0.5	0	1
Healthcare regulation	0.5	0.5	0	1
Healthcare legislation	0.5	0.5	0	1
Healthcare governance	0.5	0.5	0	1
Healthcare oversight	0.5	0.5	0	1
Healthcare monitoring	0.5	0.5	0	1
Healthcare evaluation	0.5	0.5	0	1
Healthcare assessment	0.5	0.5	0	1
Healthcare analysis	0.5	0.5	0	1
Healthcare research	0.5	0.5	0	1
Healthcare development	0.5	0.5	0	1
Healthcare improvement	0.5	0.5	0	1
Healthcare optimization	0.5	0.5	0	1
Healthcare enhancement	0.5	0.5	0	1
Healthcare advancement	0.5	0.5	0	1
Healthcare progress	0.5	0.5	0	1
Healthcare growth	0.5	0.5	0	1
Healthcare expansion	0.5	0.5	0	1
Healthcare diversification	0.5	0.5	0	1
Healthcare globalization	0.5	0.5	0	1
Healthcare internationalization	0.5	0.5	0	1
Healthcare localization	0.5	0.5	0	1
Healthcare regionalization	0.5	0.5	0	1
Healthcare nationalization	0.5	0.5	0	1
Healthcare institutionalization	0.5	0.5	0	1
Healthcare formalization	0.5	0.5	0	1
Healthcare standardization	0.5	0.5	0	1
Healthcare certification	0.5	0.5	0	1
Healthcare accreditation	0.5	0.5	0	1
Healthcare registration	0.5	0.5	0	1
Healthcare licensing	0.5	0.5	0	1

1 In order to characterize and to determine the preferred form of the present invention, individual shear-resisting assemblies were constructed and tested.

5 The shear-resisting assemblies were tested in Brea, California at the Simpson Strong-Tie Co. Laboratory on a machine designed to simulate their behavior when inserted in a wall during the cyclic (reversing) lateral forces that would occur during an earthquake.

The tests determine the strength and stiffness of the shear-resisting assemblies. Stiffness is measured in terms of the force that is required to  
10 displace the top strut a given lateral distance. Strength is described in these terms as well. Strength is also described by what level of displacement force was being exerted on shear-resisting assembly when there was complete failure — the point at which the shear-resisting assembly no longer provided any meaningful resistance to lateral forces.

15 Test results are reported in Tables 1, 2 and 3 for a number of different shear-resisting assemblies. Results are reported in terms of the force required to displace the top of the shear-resisting assembly 0.5" (Load at 0.5") under cyclic loading conditions and 1.0" (Load at 1.0") under cyclic loading conditions. Also reported is the load at which complete failure  
20 occurred (Maximum Load).

The tests were conducted according to a protocol developed by the Joint Technical Coordinating Committee on Masonry Research (TCCMAR) in 1987. See Porter, M.L., Sequential Phased Displacement (SPD) procedure for TCCMAR Testing, Proceedings of the Third Meeting of the Joint  
25 Technical Coordinating Committee on Masonry Research, US - Japan Coordinated Earthquake Research Program, Tomamu, Japan.

The TCCMAR procedure hinges on the concept of the First Major Event (FME), which is defined as the first significant limit state which occurs during the test. The FME occurs when the load capacity of the wall, upon  
30 recycling of load to the same wall displacement increment, first drops noticeably from the original load and displacement. FME for all tests was assumed to occur when an 8 foot high shearwall can be displaced 0.8 inches at its top.

The TCCMAR procedure consists of applying cycles of fully-reversing  
35 displacement to the shearwall at various increments of the wall's assumed FME. See Figure 15.

1 In the first phase, three cycles of fully-reversing displacement are  
applied to the top of the shearwall at 25% of FME. The first phase continues  
by then applying three cycles of fully-reversing displacement at 50% of FME.  
Then, three cycles of fully-reversing displacement are applied at 75% of  
5 FME. Then, the fully-reversing displacement is increased for one cycle to  
100% of FME. This is the maximum displacement for this first phase. Next,  
"decay" cycles of displacement for one cycle each at 75%, 50%, and 25%  
of the phase-maximum are applied in that order respectively. Then, three  
stabilizing cycles of displacement at the phase-maximum (100% of FME) are  
10 applied to the top of the shearwall. These phase-ending cycles stabilize the  
load-displacement response of the shearwall, prior to the next phase of  
testing.

In the second phase, which follows immediately according to the test  
frequency, one phase-maximum cycle of fully-reversing displacement is  
15 applied at 125% of FME. Next, "decay" cycles of displacement for one  
cycle each at 75%, 50%, and 25% of the maximum for that phase are  
applied in that order respectively. Then, three stabilizing cycles of  
displacement equal to the phase-maximum for the phase (125% of FME for  
the second phase) are applied to the shearwall.

20 In the third phase, one phase-maximum cycle of fully-reversing  
displacement at 150% of FME is applied to the shearwall. Next, "decay"  
cycles of displacement for one cycle each at 75%, 50% and 25% of the  
phase-maximum for the phase are applied. Then, three stabilizing cycles of  
displacement equal to the phase-maximum (150% of FME for the third  
25 phase) are applied to the top of the shearwall.

Successive phases are continued in a like manner as the second and  
third phases at increased increments, as shown in Figure 15. The  
incremental cyclic load-displacement phases are continued at  
phase-maximums of 175%, 200%, 250%, 300%, 350% and 400% of FME,  
30 or until the wall exhibits excessive displacement, or until the wall  
displacement exceeds the capacity of the test equipment, which in this case  
was  $\pm 3.0$  inches. In all trials, the lateral load capacity of the shearwall had  
greatly diminished by the time the shearwall was displaced 3.0 inches.

Racking shear loads were applied to the test specimens through an  
35 actuator located at the top of the wall. The actuator was placed so that the  
actuator did not interfere with any movement of the structural panel. The



1 actuator that caused deflection at the top of the shearwall was computer  
controlled. Actuator loads were applied to the wall at a frequency of one  
cycle per second.

5 The shear-resisting assemblies were attached to the base of the test  
frame with 5/8" diameter foundation bolts, passing through the bottom strut,  
spaced approximately 12 inches on center, and approximately 12 inches  
from the ends of the shearwall.

10 The vertically-disposed first and second chords, of the shear-resisting  
assembly test specimens were attached to the test frame with holdowns and  
7/8" inch anchor bolts that passed through the bottom strut. All tests were  
conducted with Simpson Strong-Tie PHD8 holdowns, except test F945  
which used an experimental holdown formed in accordance with the present  
invention. The holdowns used for Test F945 are formed with slotted  
openings for receiving the first and second anchor bolts and attach to the  
15 first and second chords by means of 1/4" x 3" Simpson Strong Drive Screws.  
The PHD8 holdowns also attach to the first and second chords by means of  
1/4" x 3" Simpson Strong Drive Screws, except they are not formed with  
slotted openings for receiving the first and second anchor bolts.

20 Lumber used for the tests varied according to the goals of the test.  
Generally, lumber moisture content at the time of the tests was  
approximately 20 to 25%.

25 The top struts were generally doubled 2 x 4s connected with nails.  
The top struts for each shear wall were 48" long. The bottom struts were  
also typically 2 x 4s. In addition to the top and bottom struts and the first  
and second chords, two intermediate 2 x 4 studs, spaced 16" on center from  
each other and the first and second chords, were added and end-nailed to the  
top and bottom struts with nails according to currently accepted building  
practices, for most tests.

30 A variety of chords were used for the vertically-disposed first and  
second chords. In all tests, except test F498, which reflects current building  
practices, the first and second chords were approximately 93" tall. This  
means the chords sat directly on the test frame. Setting the chords on the  
test frame eliminates failure of the shear-resisting assembly due to crushing  
of the bottom strut by the chords, and greatly improves the performance of  
35 the shear-resisting assembly. This particular design of using long chords that

1 bypass the bottom strut is especially effective where the shear-resisting  
assembly sits on the relatively non-compressible building foundation.

Plywood and Oriented Strand Board structural panels were used for  
the structural panel or shear-resisting element in the tests. All tests were  
5 conducted with one 4' x 8' structural panel applied to the framing members  
with the face grain or strength axis disposed vertically.

Generally, the structural panels were fastened to the top and bottom  
struts and the first and second chords by steel 10d common nails that were  
either 2.125" long or 3" long. All nails were driven into the framing  
10 members to a depth of at least 11 times their shank diameter to comply with  
the Uniform Building Code. All nails were driven so that the head of the nail  
sat flush against either the shear-resisting assembly or the boundary edging  
members. All nails were spaced 2" on center around the periphery of the  
structural panel, except where noted otherwise in the tables. Generally, the  
15 structural panel was attached to the intermediate studs with 10d x 3" long  
common nails spaced 12" on center.

Table 1 represents a progression from a basic shear-resisting assembly  
built according to the present invention (Test 495) to a shear-resisting  
assembly that incorporates most of the preferred elements of the present  
20 invention (Test F945). Test F945 used the nailing patterns described in the  
description of the preferred embodiment to connect the shear-resisting  
element to the first and second chords and to the bottom and top struts.  
Test F945 also used the preferred material of Oriented Strand Board for the  
structural panel. As in the preferred embodiment, the chords of Test F945  
25 were long chords. In Test F945, the first and second chords bypassed the  
bottom strut and rested directly on the test frame. Test F945 also used first  
and second chords made from individual wood members glued together to  
form a laminate. Test F945 used "u" shaped boundary edging members.  
Finally, Test F945 used holdowns having a slotted openings that connected  
30 to the first and second chords by means of holdown fasteners having  
threaded shanks.

Tables 2 and 3 provide as direct a comparison as is possible between  
shear-resisting assemblies using different materials for the first and second  
chords. Again, Test F945 is the preferred unit among the compared  
35 assemblies.

1	<b>Table 1</b>				
	Test:	F498	F495	F494	F945
	Date:	2/7/97	2/5/97	2/3/97	10/6/97
	Wall size:	4' x 8'	4' x 8'	4' x 8'	4' x 8'
5	Nailing schedule:	2" o.c.	2" o.c.	2" o.c.	2" o.c. along top and sides; 3 rows staggered at 4" o.c. along bottom
	Nails:	10d nails	10d nails	10d nails	10d common x 3" nails
10	Structural panel:	1/2" S-1 plywood	1/2" S-1 plywood	1/2" S-1 plywood	15/32" S-1 Potlatch OSB
	Chord design:	short	long	long	long
	Chords:	4'x4' post	4'x4' post	4'x4' post	Wilamette B4 Glu-Lam SYP
	Bottom strut:	1 — Wolmerized 2x4	1 — Wolmerized 2x4	1 — Wolmerized 2x4	1 — Douglas Fir 3x4
15	Boundary edging present:	no	no	"u" shaped 20 gauge edging	"u" shaped 20 gauge edging
	Holdown:	PHD8	PHD8	PHD8	New holdown
	Foundation Bolts:	3 — 5/8" bolts	3 — 5/8" bolts	3 — 5/8" bolts	3 — 5/8" bolts
	Load at 0.5"	4,200	4,400	5,250	4,900
20	Load at 1.0"	6,350	6,450	8,650	9,000
	Maximum Load	8,400	8,250	11,850	13,150

	<b>Table 2</b>				
	Test:	F537	F900	F530	F945
	Date:	3/7/97	6/16/97	3/3/97	10/6/97
25	Wall size:	4' x 8'	4' x 8'	4' x 8'	4' x 8'
	Nailing schedule:	2" o.c.	2" o.c.	2" o.c.	2" o.c. along top and sides; 3 rows staggered at 4" o.c. along bottom
30	Nails:	10d common x 3" nails	10d x 3" nails	10d x 3" nails	10d common x 3" nails
	Structural panel:	1/2" S-1 plywood	15/32" S-1 OSB	1/2" S-1 plywood	15/32" S-1 Potlatch OSB
	Chord design:	long	long	long	long
	Chords:	4x4 Douglas Fir post	4x4 Southern Yellow Pine post	4x4 square Paralam post	Wilamette B4 Glu-Lam SYP
35	Bottom strut:	1 — Wolmerized 2'x4'	1 — Wolmerized 2'x4'	1 — Wolmerized 2'x4'	1 — Douglas Fir 3x4

1  
5  
10  
15  
20  
25  
30  
35

1	Test:	F537	F900	F530	F945
	Boundary edging present:	two 20 gauge straps	"u" shaped 20 gauge edging	"u" shaped 20 gauge edging	"u" shaped 20 gauge edging
	Holdown:	PHD8	PHD8	PHD8	New holdown
	Foundation Bolts:	3— 5/8" bolts	3— 5/8" bolts	3— 5/8" bolts	3—5/8" bolts
5	Load at 0.5"	4,850	5,100	5,100	4,900
	Load at 1.0"	7,500	8,150	8,000	9,000
	Maximum Load	10,550	11,300	11,000	13,150

Table 3					
10	Test:	F496	F536	F910	F945
	Date:	2/5/97	3/6/97	7/8/97	10/6/97
	Wall size:	4' x 8'	4' x 8'	4' x 8'	4' x 8'
15	Nailing schedule:	2" o.c.	2" o.c.	2" o.c.	2" o.c. along top and sides; 3 rows staggered at 4" o.c. along bottom
	Nails:	10d	10d x 3" nails	10d x 3" nails	10d common x 3" nails
	Structural panel:	1/2" S-1 plywood	1/2" S-1 plywood	15/32" S-1 Potlatch OSB	15/32" S-1 Potlatch OSB
20	Chord design:	long	long	long	long
	Chords:	3'x3.5' Timberstrand post	2—1.75" Microlam Studs glued together	Wilamette B4 Glu-Lam SYP	Wilamette B4 Glu-Lam SYP
	Bottom strut:	1— Wolmerized 2'x4'	1— Wolmerized 2'x4'	1— Wolmerized 2'x4'	1—Douglas Fir 3x4
25	Boundary edging present:	"u" shaped 20 gauge edging	"u" shaped 20 gauge edging	"u" shaped 20 gauge edging	"u" shaped 20 gauge edging
	Holdown:	PHD8	PHD8	PHD8	New holdown
	Foundation Bolts:	3— 5/8" bolts	3— 5/8" bolts	3— 5/8" bolts	3—5/8" bolts
	Load at 0.5"	4,750	4,200	5,500	4,900
	Load at 1.0"	7,050	7,150	8,650	9,000
30	Maximum Load	9,000	10,450	11,500	13,150